

TRUSTEE SERVICES TO SUPPORT YOUR P3 TRANSACTION



An industry leader with more than CAD \$2.1 trillion in outstanding debt under administration, Computershare's expertise for public-private partnership transactions allows us to provide comprehensive support throughout the life of your project.

Our trustee services for P3 transactions include acting in any of the following capacities:

INDENTURE TRUSTEE

We act as trustee on your public or private debt offering, functioning as paying agent, registrar and transfer agent. We also perform tax reporting functions, including remittances, compliance reporting to debtholders, as set out in the agreements, and coordinate special meetings of debtholders, as may be required.

COLLATERAL AGENT AND SECURITY TRUSTEE

As an independent third party (Agent or Trustee), we hold collateral and security interests in:

- > Letters of credit
- > Shares
- > Partnership Units
- > Promissory Notes and Guarantees
- > General Security Agreements
- > Mortgages
- > Waterfall Accounts
- > Blocked and Springing Accounts

BANK ACCOUNT TRUSTEE

We administer waterfall accounts and disseminate funds as mandated.

INSURANCE TRUSTEE

We administer insurance payments in accordance with the terms of the agreements.

FINANCIAL MODEL CUSTODIAN

We hold the financial model in safekeeping, in electronic or physical form.

INTER-CREDITOR AGENT

We act as an independent agent to manage the competing collateral interests of two or more creditors in connection with their mutual borrower.

Computershare participates in many of Canada's prominent P3 and project finance transactions for infrastructure projects including healthcare, transportation, utilities and governmental services.



The Computershare advantage:

DEDICATED CLIENT SERVICE

- › National support, backed by local expertise, from an experienced Corporate Trust Officer
- › Service locations across Canada, with offices in Toronto, Montreal, Vancouver and Calgary
- › Services and documentation in English and French

COMPREHENSIVE SERVICES

- › Asset custody maintenance and reporting—holding securities as collateral
- › Ongoing administration - monitoring compliance with covenants

Accessible, innovative solutions, expertise, and a consultative approach to support all your P3 trust needs.

Computershare is a global market leader in transfer agency and share registration, employee equity plans, mortgage servicing, proxy solicitation and stakeholder communications. We also specialize in corporate trust, bankruptcy, class action and a range of other diversified financial and governance services.

Learn more about how Computershare can help you at computershare.com/corporatetrustcanada.